

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. When considering what action to take on the contents of this document, you are recommended to seek your own financial advice immediately from an independent financial adviser being, if you are resident in Ireland, an organisation or firm authorised under the European Union (Markets in Financial Instruments) Regulations 2017 (as amended) or the Investment Intermediaries Act 1995 (as amended) or, if you are resident in the United Kingdom, an organisation or firm authorised pursuant to the Financial Services and Markets Act 2000 of the United Kingdom (as amended) or, if you are not so resident, from another appropriately authorised independent financial adviser in the relevant jurisdiction.

If you have sold or otherwise transferred all of your Ordinary Shares in Great Western Mining Corporation PLC (“Great Western” or “the Company”), please immediately forward this document, together with the enclosed Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares in the Company, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

Your attention is drawn to the special arrangements for the Annual General Meeting in response to the Coronavirus (“COVID-19”) pandemic, which are set out in this Notice of the Annual General Meeting.

Great Western Mining Corporation PLC

(incorporated and registered in Ireland under the Companies Act 2014 with registered number 392620)

Notice of Annual General Meeting

**To be held on the 27th day of May 2021 at 11 a.m. (Irish Standard Time)
at Haresmead House, Foulkesmill, Wexford, Ireland**

Notice of the Annual General Meeting of Great Western Mining Corporation PLC to be held at Haresmead House, Foulkesmill, Wexford, Ireland on 27th May 2021 at 11 a.m, is set out in this document, accompanied by a Form of Proxy for use in connection with the resolutions at the meeting. To be valid, the Form of Proxy must be returned, in the manner set out in the notes to this document, so as to be received by the Company’s Registrar, Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland by 11 a.m. on 25th May 2021. As personal attendance at the Meeting may present a real risk to you and to others, and indeed may not be permitted at all by health guidelines, we invite Shareholders to submit their votes either through completion and submission of the Form of Proxy.

Letter from the Chairman

GREAT WESTERN MINING CORPORATION PLC

(incorporated and registered in Ireland under the Companies Act 2014 with registered number 392620)

Registered Office
1 Stokes Place
St. Stephen's Green
Dublin DO2 DE03

Directors

B.A. Hall (Chairman)
A.J. Ford
A.N.J. Hay
R. E. O'Connell
M.V. Williams

4th May 2021

To: The holders of Ordinary Shares and, for information purposes only, the holders of Warrants and Options

Dear Shareholder/Warranholder/Optionholder,

Notice of 2021 Annual General Meeting, Director Appointment

The Annual General Meeting ("AGM") of Great Western Mining Corporation PLC ("Great Western" or "the Company") is to be held at 11 a.m. on Thursday 27th May 2021 at Haresmead House, Foulkesmill, Wexford, Ireland. The Notice of the Annual General Meeting is set out on page 6.

Business of the Annual General Meeting:

In addition to the Ordinary Business to be transacted at the AGM (as set out in Resolutions numbered 1 to 5), the Board also proposes as Special Business the Resolution numbered 6, as explained below.

The Ordinary Business includes the proposed appointment and election of Ms. Gemma Cryan (Resolution 5) as a non-executive director of the Company.

Gemma Cryan is an experienced geologist whose 20-year career has spanned many areas of the mining industry in different parts of the world, both in the field and in general management. She is currently an executive director of Starvest PLC, a publicly-traded mining investment company, and has a part time role as Geology Manager at Greatland Gold PLC, one of the most successful junior mining companies trading on the London Stock Exchange in recent times. If appointed, we will warmly welcome her participation. She will bring complementary skills to your Company, greatly strengthening and broadening our capabilities.

Resolution 6, which is an ordinary resolution, proposes that Great Western's authorised share capital be increased from €500,000 to €700,000 by the creation of 2,000,000,000 new Ordinary Shares. The purpose of this Resolution is to create sufficient authorised ordinary share capital to ensure authorised but unissued share capital for future needs.

Arrangements for the Meeting

It is not possible at this stage for the Company to predict the applicable COVID-19 restrictions on the day of the AGM and shareholders may not be able to attend or may be strongly discouraged from attending the meeting in person. Shareholders may dial into the meeting using the telephone number

and access code provided below and in the notice of meeting and listen to the proceedings. The length of the meeting will also be greatly reduced as it will be limited to the formal business required. There will be no corporate presentation. Specific questions may be lodged by email to the Company care of Walbrook PR at greatwesternmining@walbrookpr.com and the Directors will endeavour to answer them during the question and answer part of the meeting.

Based on the latest available guidance, we expect the AGM to proceed on 27th May 2021 but under constrained circumstances. Given the health risks, and Government recommendations on public gatherings, we encourage all shareholders on this occasion to submit their proxy forms as soon as possible to ensure their vote counts. The deadline for submitting proxies remains 11 a.m. Tuesday 25th May 2021. There are several ways for shareholders to exercise their right to vote remotely at the AGM:

- by submitting a validly completed proxy form to Computershare appointing the chair of the meeting as a proxy to vote on their behalf;
- by visiting www.eproxyappointment.com and submitting their proxy details; or
- by appointing a proxy as set out in the Voting Instructions on pages 4 and 5.

Given the meeting restrictions in place the Board encourages shareholders to ensure they appoint the chair of the meeting as their proxy rather than a third party who may not be able to attend.

AGM conference call

Shareholders may listen to the proceedings of the AGM remotely by using teleconference facilities provided by the Company for this purpose.

Telephone dial-in-details

1. Please join the event conference prior to the start time by dialling the appropriate telephone number from the list below and enter the Participant passcode:
 - a. Ireland: +353 (0)1 800 943 590
 - b. UK / International: +44 (0) 800 358 1650
2. Enter the participant passcode: 9286177 and follow instructions.
3. You will be able to listen to the business of the AGM only, you will not be able to use this facility to vote, raise points or issues, ask questions or table resolutions.

The Company regrets the restricted nature of this year's AGM and is endeavouring to follow governmental guidelines and directives, while at all times prioritising the health and security of its shareholders, employees and advisers. The minimum required quorum for Great Western at an AGM is two persons and the Directors confirm that arrangements are in place to ensure that it will be possible to proceed with the meeting in compliance with the Government restrictions and the Company's Constitution.

Recommendation

The Directors believe that the Resolutions proposed are in the best interest of the Company and its shareholders as a whole and recommend you vote in favour of the Resolutions as set out in the Notice of AGM as they intend to do themselves in respect of their own beneficial holdings of Ordinary Shares.

Yours faithfully,

B.A. Hall
Chairman

Voting Instructions

Proxy voting

Those Shareholders unable to attend the Meeting may appoint a proxy. For Shareholders whose name appears in the register of members of the Company at the record date, your proxy may be submitted by post by completing the enclosed Form of Proxy and returning it to the Company's Registrar, Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland. Your proxy may also be submitted through Computershare's voting website www.eproxyappointment.com, instructions on how to do this are set out on the Form of Proxy. Electronic proxy voting by Euroclear Nominees Limited as nominee for Euroclear Bank SA/NV ("Euroclear Bank" or "EB") in respect of the ordinary shares registered in the name of Euroclear Nominees Limited may also occur through the use of a secured mechanism to exchange electronic messages (as agreed by the Company with Euroclear Bank).

Deadlines for receipt by the Company of proxy voting instructions

All proxy votes must be received by the Company's Registrar not less than 48 hours before the time appointed for the Meeting or any adjournment of the Meeting. However, persons holding through the Euroclear Bank or (via a holding of CREST depository interests ("CDIs")) CREST systems will also need to comply with any additional voting deadlines imposed by the respective service offerings. All persons affected are recommended to consult with their stockbroker or other intermediary at the earliest opportunity. The submission of a proxy will not prevent members attending and voting at the Meeting should you wish to do so. However, we are discouraging Shareholders from physical attendance this year to comply with Public Health Guidance limiting the assembly of people due to the COVID-19 pandemic. We are instead encouraging Shareholders to join the proceedings via a conference call and to submit their votes on the resolutions in advance of the meeting through the appointment of a proxy.

For voting services offered by custodians holding Irish corporate securities directly with Euroclear Bank, please contact your custodian.

The following information for EB Participants and holders of CDIs is based on the information available to the Company as at the date of this document.

Further information for EB Participants

Participants in the Euroclear system ("EB Participants") can submit proxy appointments (including voting instructions) electronically in the manner described in the document issued by Euroclear Bank in February 2021 and entitled "Euroclear Bank as issuer CSD for Irish corporate securities" (the "EB Services Descriptions". EB Participants can either send:

- electronic voting instructions to instruct Euroclear Nominees Limited (as sole registered shareholder of all ordinary shares held through the Euroclear system) ("Euroclear Nominees") (or to appoint the chairman of the meeting as proxy) to:
 - vote in favour of all or a specific resolution(s);
 - vote against all or a specific resolution(s);
 - abstain from all or a specific resolution(s); or
 - give a discretionary vote to the chairman in respect of one or more of the resolutions being put to a shareholder vote; or
- a proxy voting instruction to appoint a third party (other than Euroclear Nominees/the chairman of the meeting) to attend the meeting and vote for the number of ordinary shares specified in the proxy voting instruction.

Euroclear Bank will, wherever practical, aim to have a voting instruction deadline of one (1) hour prior to the Company's proxy appointment deadline (being 48 hours before the relevant meeting).

Voting instructions cannot be changed or cancelled after Euroclear Bank's voting deadline. There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third-party proxy appointment instructions.

EB Participants are strongly encouraged to familiarise themselves with the new arrangements with Euroclear Bank, including the new voting deadlines and procedures.

Further information for CREST members with holdings of CDIs

Euroclear UK & Ireland Limited ("EUI"), the operator of the CREST system has arranged for voting instructions relating to the CDIs held in CREST to be received via a third-party service provider, Broadridge Financial Solutions Limited ("Broadridge"). Further details on this service are set out on the "All you need to know about SRD II in Euroclear UK & Ireland" webpage (see section CREST International Service – Proxy voting). CREST members can complete and submit proxy appointments (including voting instructions) electronically through Broadridge.

If you hold CDIs you will be required to make use of the Euroclear UK & Ireland proxy voting service facilitated on EUI's behalf by Broadridge Global Proxy Voting service in order to receive meeting announcements and send back voting instructions as required.

To facilitate client set up, if you hold CDIs and wish to participate in the proxy voting service, you will need to complete the following documentation: Meetings and Voting Client Set-up Form (CRT408).

Completed application forms should be returned to EUI by an authorised signatory with another relevant authorised signatory copied in for verification purposes using the following email address: eui.srd2@euroclear.com.

Fully completed and returned applications forms will be shared with Broadridge by EUI. This will enable Broadridge to contact you and share further detailed information on the service offering and initiate the process for granting your access to the Broadridge platform.

The voting service will process and deliver proxy voting instructions received from CREST members on the Broadridge voting deadline date to Euroclear Bank, by its cut-off and to agreed market requirements. The same voting options as described above for EB Participants will be available (i.e. electronic votes by means of chairman proxy appointments or appointing a third-party proxy).

Broadridge's voting deadline will be earlier than Euroclear Bank's voting instruction deadline as set out above. Broadridge will use best endeavours to accept late votes, changes and cancellations from a CDI holder after the voting deadline but there is no guarantee that these will be processed within the requisite timeframes. There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third-party proxy appointment instructions.

CREST members with holdings of CDIs are strongly encouraged to familiarise themselves with the new arrangements with Broadridge, including the new voting deadlines and procedures and to take, as soon as possible, any further actions required by Broadridge before they can avail of this voting service.

Great Western Mining Corporation PLC

Notice of Annual General Meeting

Registered address: 1 Stokes Place, St. Stephen's Green, Dublin DO2 DE03
Incorporated and registered in the Republic of Ireland, number 392620

Notice of annual general meeting

Notice is hereby given that the annual general meeting of the Company will be held at Haresmead House, Foulkesmill, Wexford, Ireland on the 27th day of May 2021 at 11 a.m. for the purpose of considering and, if thought fit, passing the following Resolutions of which Resolutions numbered 1 to 5 (inclusive) will be proposed as Ordinary Resolutions and Resolution numbered 6 will be proposed as a Special Resolution.

Ordinary business:

1. To receive and adopt the report of the Directors and the audited financial statements of the Company for the year ended 31st December 2020.
2. To authorise the Directors to appoint the auditor and fix the remuneration.
3. To re-elect Brian Hall as a Director of the Company, who retires in accordance with Article 99 of the Company's Articles of Association and offers himself for re-election.
4. To re-elect Max Williams as a Director of the Company, who retires in accordance with Article 99 of the Company's Articles of Association and offers himself for election.
5. To appoint Gemma Cryan as a Director of the Company, who is recommended by the Directors, in accordance with Article 107 of the Company's Articles of Association.

Special business:

6. That the authorised share capital of the company be and is hereby increased from €500,000 to €700,000 by the creation of 2,000,000,000 shares of €0.0001 each such ordinary share to rank pari passu in all respects with the existing authorised and issued shares of €0.0001 each in the capital of the company.

Dated this 4th day of May 2021

BY ORDER OF THE BOARD

Max Williams
Secretary

Notes:

1. A Member who is entitled to vote at the AGM is entitled to appoint a proxy to vote on his/her behalf. A proxy need not be a member of the Company. A proxy shall be bound by the Articles of Association of the Company.
2. A Form of Proxy for use by ordinary shareholders is enclosed with the Notice of AGM. To be effective, completed forms of proxy and the power of attorney or other authority (if any) under which they are signed for or a copy of the power of attorney certified notarially must be lodged in accordance with the instructions printed thereon, not later than 48 hours before the time appointed or any adjourned meeting. Any alteration of the Form of Proxy must be initialled by the person who signs it.
3. The Company, pursuant to the Companies Act 2014 (as amended), specifies that only Members registered in the Register of Members of the Company at the close of business on the day which is four days before the date of the meeting (or in the case of an adjournment as at the close of business on the day which is four days before the date of the adjourned meeting) are entitled to vote at the meeting. Changes to the entries on the Register of Members after that time shall be disregarded in determining the rights of any person to vote at the meeting.
4. As a Member, you have several ways to exercise your right to vote:
 - (i) by appointing (by returning a completed Form of Proxy) the Chairman or another person as a proxy to vote on your behalf; or
 - (ii) by visiting www.eproxyappointment.com and submitting your proxy details electronically (see note 6).

In the case of joint Members, the vote of the first-named holder on the Company's Register of Members who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other registered Member(s) and, for this purpose, seniority will be determined by the order in which the names stand in the Register of Members.

5. In the case of a body corporate Member, the Form of Proxy must be either executed under its common seal, signed on its behalf by a duly authorised officer or attorney, or submitted electronically in accordance with note 6.
6. Subject to the articles of association of the Company and provided it is received not less than 48 hours before the time appointed for the holding of the AGM or adjourned AGM or (in the case of a poll taken otherwise than at or on the same day as the AGM or adjourned AGM) at least 48 hours before the taking of the poll at which it is to be used, the appointment of a proxy by a Shareholder may be submitted electronically, subject to the terms and conditions of electronic voting, via the internet by accessing the Company's Registrar's website www.eproxyappointment.com. You will need your control number, shareholder reference number and your PIN number, which can be found on your Form of Proxy. Electronic proxy voting by Euroclear Nominees Limited in respect of the ordinary shares registered in the name of Euroclear Nominees Limited as nominee for Euroclear Bank SA/NV ("Euroclear Bank") may also occur through the use of a secured mechanism to exchange electronic messages as agreed by the Company with Euroclear Bank.
7. Persons who hold their interests in ordinary shares of the Company as Belgian law rights through the Euroclear system (either directly or indirectly, including through a custodian) or as CREST depository interests through the CREST system, should consult with their stockbroker, custodian or other intermediary at the earliest opportunity for further information on the processes and timelines for submitting proxy voting instructions for the AGM through the respective systems.
8. On any other business which may properly come before the AGM, or any adjournment thereof, and whether procedural or substantive in nature (including without limitation any motion to amend a resolution or adjourn the meeting), not specified in this Notice of AGM, the proxy will act at his/her discretion.
9. The total number of issued ordinary shares on the date of this Notice of AGM is 3,577,510,005. Each ordinary share carries one vote. On a poll every ordinary shareholder shall have one vote for every ordinary share of which he or she is the holder. Ordinary Resolutions require to be passed by a simple majority of votes cast by those ordinary shareholders who vote in person or by proxy. Special Resolutions require to be passed by a majority of 75% of votes cast by those ordinary shareholders who vote in person or by proxy.
10. Should you not receive a Form of Proxy, you may request this by telephoning the Company's Registrar on +353 1 447 5452 or by writing to the Company Secretary at the address set out above.
11. Should you wish to be sent copies of the Company's Annual Report and Financial Statements and/or any other documents relating to the meeting, you may request these by telephoning +44 207 933 8783 or by emailing greatwesternmining@walbrookpr.com. Copies of all documentation (including the Annual Report and Financial Statements) relating to the 2021 AGM can also be obtained from the Company's website, www.greatwesternmining.com.
12. In light of the ongoing impact of the Coronavirus ("COVID-19") pandemic and related public health guidance, we encourage Shareholders to submit their Forms of Proxy to ensure they can vote and be represented at the AGM without the need to attend in person.
13. We are closely monitoring the situation and the measures advised by the Government of Ireland in relation to the ongoing COVID-19 pandemic and will endeavour to take all recommended actions into account in the conduct of the AGM. The AGM will be convened with the minimum necessary quorum of two shareholders present in order to conduct the business of the meeting.
14. In the event that it is not possible to hold the AGM either in compliance with public health guidelines or applicable law or where it is otherwise considered that proceeding with the AGM as planned poses an unacceptable risk to health and safety, the AGM may be adjourned or postponed to a different time and/or venue, in which case notification of such adjournment or postponement will be given in accordance with the Company's Articles of Association ("Articles of Association").

