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If you have sold or otherwise transferred all of your Ordinary Shares in Great Western Mining Corporation PLC (“Great Western” or “the Company”), please immediately forward this document, together with the enclosed Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares in the Company, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

The statements contained in this document are not to be construed as legal, business, financial or tax advice. If you are in any doubt about the contents of this document, you should consult your own legal adviser, financial adviser or tax adviser for legal, business, financial or tax advice.

The release, publication or distribution of this document in, into or from jurisdictions other than Ireland or the United Kingdom may be restricted by the laws of those jurisdictions. Therefore, persons into whose possession this document comes should inform themselves about, and observe, such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities laws of relevant jurisdictions.

Neither the London Stock Exchange nor Euronext Dublin are required to, or have, examined or approved the contents of this document.

The Directors of Great Western (whose names are set out on page 2) accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors of Great Western (having taken all reasonable care to ensure that such is the case), the information contained in this document for which they accept responsibility is in accordance with the facts and does not omit anything likely to affect the import of such information.

Great Western Mining Corporation PLC

(incorporated and registered in Ireland under the Companies Act 2014 with registered number 392620)

Notice of Annual General Meeting

**To be held on the 14th day of July 2020 at 10 a.m (Irish Standard Time)
at Haresmead House, Foulkesmill, Wexford, Ireland**

Notice of the Annual General Meeting of Great Western Mining Corporation PLC to be held at Haresmead House, Foulkesmill, Wexford, Ireland on 14th July 2020 at 10 a.m, is set out in this document, accompanied by a Form of Proxy for use in connection with the resolutions at the meeting. To be valid, the Form of Proxy must be returned, in the manner set out in the notes to this document, so as to be received by the Company’s Registrar, Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland by 10 a.m. on 12th July 2020.

Letter from the Chairman

GREAT WESTERN MINING CORPORATION PLC

(incorporated and registered in Ireland under the Companies Act 2014 with registered number 392620)

Registered Office
1 Stokes Place
St. Stephen's Green
Dublin DO2 DE03

Directors

B.A. Hall (Chairman)
R. E. O'Connell
M.V. Williams

19th June 2020

To: The holders of Ordinary Shares and, for information purposes only, the holders of Warrants and Options

Dear Shareholder/Warranholder/Optionholder,

Notice of 2020 Annual General Meeting, Director Appointments

The Annual General Meeting ("AGM") of Great Western Mining Corporation PLC ("Great Western" or "the Company") is to be held at 10 am on Tuesday 14th July 2020 at Haresmead House, Foulkesmill, Wexford, Ireland. The Notice of the Annual General Meeting is set out on page 5.

Business of the Annual General Meeting:

In addition to the Ordinary Business to be transacted at the AGM (as set out in Resolutions 1 to 6), the Board also proposes as Special Business the Resolution numbered 7, as explained below.

The Ordinary Business includes the appointments and election of Andrew Hay (Resolution 5) and Alastair Ford (Resolution 6) as non-executive directors of the Company.

Andrew Hay has had a long career in banking and is currently non-executive chairman of LGB Corporate Finance, the advisory business of LGB & Co Ltd., which advises growth companies across the capital spectrum. He has held senior positions at Schrodgers and ING Barings, in debt and equity capital markets and international M&A. Most recently he was a statutory director of Edmond de Rothschild Securities in London where he built the corporate finance team and led it for over ten years. He has previously served as senior non-executive director of both Aminex PLC and Independent Oil & Gas PLC and is currently a non-executive director of the holding company of Lloyd George Advisory.

Alastair Ford has spent most of his career as a mining specialist. He began his mining career as a journalist on the Investors' Chronicle and was subsequently editor of The Minesite.com for six years. From 2007 - 2013 he served as Chief Investment Officer at Mineral & Financial Investments PLC and he is currently a Mining Affairs Consultant for ProactiveInvestors.com.

If elected, we will warmly welcome Andrew Hay and Alastair Ford to our board and I consider that they will bring complementary skills to the Company, greatly strengthening and broadening our capabilities.

Resolution 7, which is an ordinary resolution, proposes that Great Western's authorised share capital be increased from €270,000 to €500,000 by the creation of 2,300,000,000 new Ordinary Shares. The purpose of this Resolution is to create sufficient authorised ordinary share capital to ensure authorised but unissued share capital for future needs.

Arrangements for the Meeting

It is not possible at this stage for the Company to predict the applicable COVID-19 restrictions on the day of the AGM and shareholders may not be able to attend or may be strongly discouraged from attending the meeting in person. Shareholders may dial into the meeting using the telephone number and access code provided below and in the notice of meeting and listen to the proceedings. The length of the meeting will also be greatly reduced as it will be limited to the formal business required. There will be no corporate presentation. Specific questions may be lodged by email to the Company care of Walbrook PR at greatwesternmining@walbrookpr.com and the Directors will endeavour to answer them during the question and answer part of the meeting.

Based on the latest available guidance, we expect the AGM to proceed on 14th July 2020 but under constrained circumstances. Given the health risks, and Government recommendations on public gatherings, we encourage all shareholders on this occasion to submit their proxy forms as soon as possible to ensure their vote counts. The deadline for submitting proxies remains 10:00 am [Sunday] 12th July 2020. There are several ways for shareholders to exercise their right to vote remotely at the AGM:

- by submitting a validly completed proxy form to Computershare appointing the chair of the meeting as a proxy to vote on their behalf;
- by visiting www.eproxyappointment.com and submitting their proxy details; or
- by appointing a proxy via the CREST System if they hold their shares in CREST.

Given the meeting restrictions in place the Board encourages shareholders to ensure they appoint the chair of the meeting as their proxy rather than a third party who may not be able to attend.

AGM conference call

Shareholders may listen to the proceedings of the AGM remotely by using teleconference facilities provided by the Company for this purpose.

Telephone dial-in-details

1. Please join the event conference prior to the start time by dialling the appropriate telephone number from the list below and enter the Participant passcode:
 - a. Ireland: +353 (0)1 800 943 590
 - b. UK / International: +44 (0) 800 358 1650
2. Enter the participant passcode: 9286177# and follow instructions.
3. You will be able to listen to the business of the AGM only, you will not be able to use this facility to vote, raise points or issues, ask questions or table resolutions.

The Company regrets the restricted nature of this year's AGM and is endeavouring to follow governmental guidelines and directives, while at all times prioritising the health and security of its shareholders, employees and advisers. The minimum required quorum for Great Western at an AGM is two persons and the Directors confirm that arrangements are in place to ensure that it will be possible to proceed with the meeting in compliance with the Government restrictions and the Company's Constitution.

Recommendation

The Directors believe that the Resolutions proposed are in the best interest of the Company and its shareholders as a whole and recommend you vote in favour of the Resolutions as set out in the Notice of AGM as they intend to do themselves in respect of their own beneficial holdings of Ordinary Shares.

Yours faithfully,

B.A. Hall
Chairman

Great Western Mining Corporation PLC

Notice of Annual General Meeting

Registered address: 1 Stokes Place, St. Stephen's Green, Dublin DO2 DE03
Incorporated and registered in the Republic of Ireland, number 392620

Notice of annual general meeting

Notice is hereby given that the annual general meeting of the Company will be held at Haresmead House, Foulkesmill, Wexford, Ireland on the 14th day of July 2020 at 10 a.m. for the purpose of considering and, if thought fit, passing the following Resolutions of which Resolutions numbered 1 to 7 (inclusive) will be proposed as Ordinary Resolutions.

Ordinary business:

1. To receive and adopt the report of the Directors and the audited financial statements of the Company for the year ended 31st December 2019.
2. To authorise the Directors to appoint the auditor and fix the remuneration.
3. To re-elect Robert O'Connell as a Director of the Company, who retires in accordance with Article 97 of the Company's Articles of Association and offers himself for re-election.
4. To elect Max Williams as a Director of the Company, who retires in accordance with Article 103 of the Company's Articles of Association and offers himself for election.
5. To elect Andrew Hay as a Director of the Company, who is recommend by the Directors in accordance with Article 101 of the Company's Articles of Association and offers himself for election.
6. To elect Alastair Ford as a Director of the Company, who is recommend by the Directors in accordance with Article 101 of the Company's Articles of Association and offers himself for election.

Special business:

7. That the authorised share capital of the company be and is hereby increased from €270,000 to €500,000 by the creation of 2,300,000,000 shares of €0.0001 each such ordinary share to rank pari passu in all respects with the existing authorised and issued shares of €0.0001 each in the capital of the company.

Dated this 19th day of June 2020

BY ORDER OF THE BOARD

Max Williams
Secretary

Notes:

1. A Member who is entitled to vote at the AGM is entitled to appoint a proxy to vote on his/her behalf. A proxy need not be a member of the Company. A proxy shall be bound by the Articles of Association of the Company.
2. A Form of Proxy for use by ordinary shareholders is enclosed with the Notice of AGM. To be effective, completed forms of proxy and the power of attorney or other authority (if any) under which they are signed for or a copy of the power of attorney certified notarially must be lodged in accordance with the instructions printed thereon, not later than 48 hours before the time appointed or any adjourned meeting. Any alteration of the Form of Proxy must be initialled by the person who signs it.
3. The Company, pursuant to Regulation 14 of the Companies Act 1990 (Uncertified Securities) Regulation 1996, specifies that only Members registered in the Register of Members of the Company at the close of business on the day which is two days before the date of the meeting (or in the case of an adjournment as at the close of business on the day which is two days before the date of the adjourned meeting) are entitled to vote at the meeting. Changes to the entries on the Register of Members after that time shall be disregarded in determining the rights of any person to vote at the meeting.
4. In the case of a body corporate Member, the Form of Proxy must be either executed under its common seal, signed on its behalf by a duly authorised officer or attorney, or submitted electronically in accordance with note 5.
5. Members may appoint a proxy electronically by accessing the Registrar's website, www.eproxyappointment.com. You will require your Control Number, Shareholder Reference Number (SRN) and PIN number as printed on your Form of Proxy. Full details of the procedures, including voting instructions are given on the website.
6. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the AGM and any adjournment of the meeting by using the procedures set out in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf. In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a 'CREST Proxy Instruction') must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message (whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy) must, in order to be valid, be transmitted so as to be received by Computershare Investor Services (Ireland) Limited (ID 3RA50) not less than 48 hours before the time appointed for the AGM or any adjournment of the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the Registrar is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to a proxy appointed through CREST should be communicated to the appointee through other means.
7. On any other business which may properly come before the AGM, or any adjournment thereof, and whether procedural or substantive in nature (including without limitation any motion to amend a resolution or adjourn the meeting), not specified in this Notice of AGM, the proxy will act at his/her discretion.
8. As a Member, you have several ways to exercise your right to vote:
 - (i) by appointing (either electronically or by returning a completed Form of Proxy) the Chairman or another person as a proxy to vote on your behalf;
 - (ii) by visiting www.eproxyappointment.com and submitting your proxy details; or
 - (iii) by appointing a proxy via the CREST system if you hold your shares in CREST.

In the case of joint Members, the vote of the first-named holder on the Company's Register of Members who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other registered Member(s) and, for this purpose, seniority will be determined by the order in which the names stand in the Register of Members.

9. The total number of issued ordinary shares on the date of this Notice of AGM is 1,657,964,550. Each ordinary share carries one vote. On a poll every ordinary shareholder shall have one vote for every ordinary share of which he or she is the holder. Ordinary Resolutions require to be passed by a simple majority of votes cast by those ordinary shareholders who vote in person or by proxy. Special Resolutions require to be passed by a majority of 75% of votes cast by those ordinary shareholders who vote in person or by proxy.
10. Should you not receive a Form of Proxy, you may request this by telephoning the Company's Registrar on +353 1 447 5452 or by writing to the Company Secretary at the address set out above.
11. Should you wish to be sent copies of the Company's Annual Report and Financial Statements and/or any other documents relating to the meeting, you may request these by telephoning +44 207 933 8783 or by emailing greatwesternmining@walbrookpr.com. Copies of all documentation (including the Annual Report and Financial Statements) relating to the 2020 AGM can also be obtained from the Company's website, www.greatwesternmining.com.