



Great Western Mining Corporation PLC
Company Presentation
March 2020



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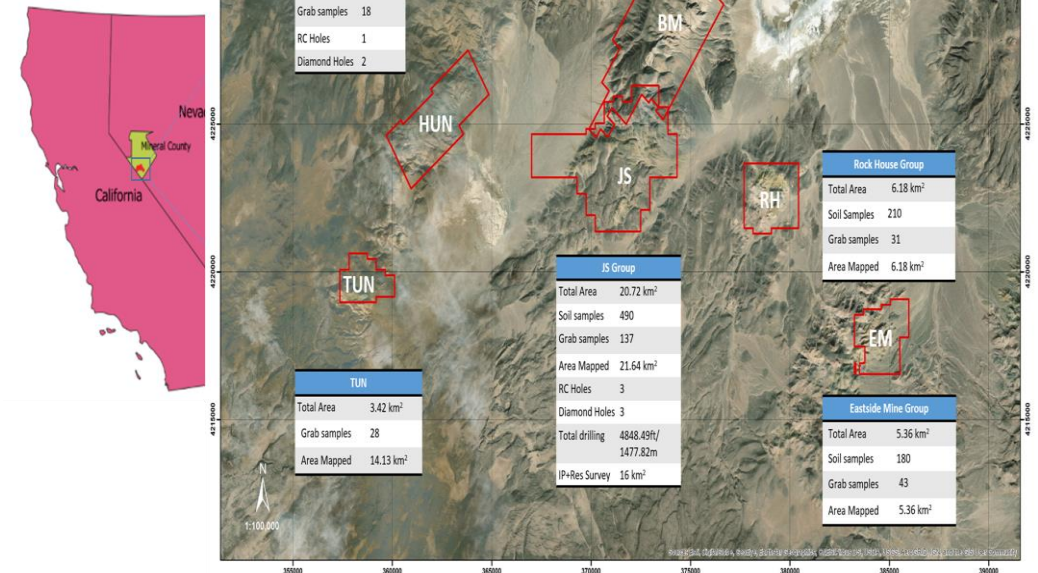
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Corporate Summary



- Great Western Mining Corporation PLC is listed in London on the AIM (GWMO) and in Dublin on Euronext Growth (8GW)
- The Company explores for and exploits gold, silver and copper on six separate lease areas in Mineral County, Nevada, USA, totalling 66km²
- The state of Nevada is a mining-friendly jurisdiction
- The GWM Nevada properties include numerous mine sites which have produced gold and silver in the past.
- The Company is actively expanding its resource base organically and through acquisition
- Directors and management own approximately 10% of the Company through market-purchased equity

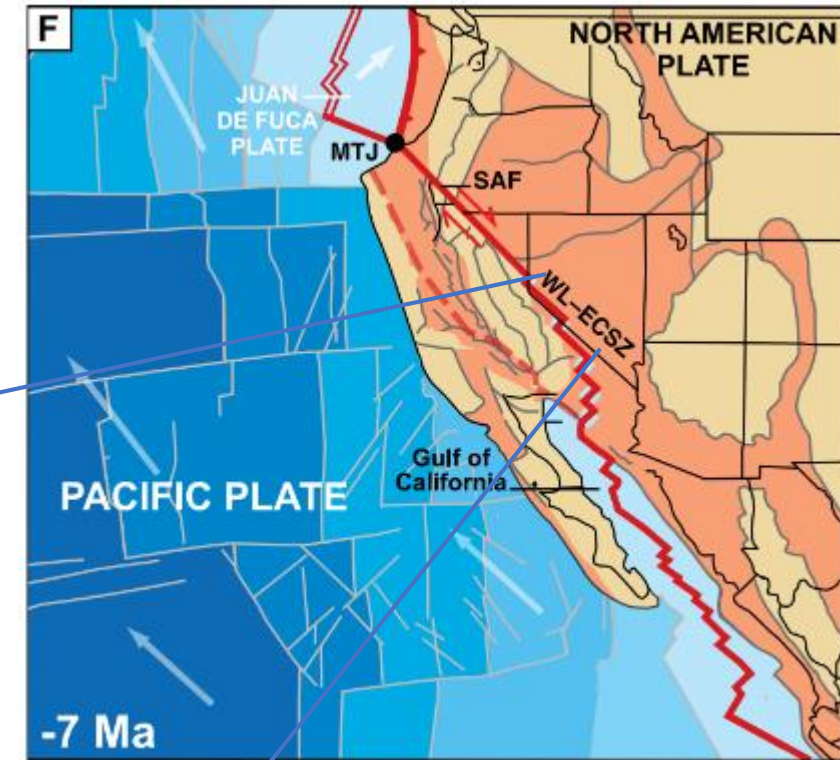


Great Western – Gold, Silver, Copper in Nevada



- Great Western's portfolio in the appropriately named Mineral County totals 66 km² (approx 16,400 acres)
- Prolific discoveries have been made in the past but topographical challenges with vintage equipment have left large areas under-explored and under-exploited.
- Mineral County is rich in gold, silver, copper and other minerals. Great Western's six distinct concession areas offer the potential for exploiting (1) gold and silver in the short term (2) developing or farming out copper deposits for the longer term
- The licence areas are well positioned within the Walker Lane Trend which contains numerous large mineral deposits, such as the Comstock Lode (Silver), Yerington, Pumpkin Hollow (Copper) and numerous gold mines.

Walker Lane Trend



Strategy

- Great Western's licences in Nevada are rich in minerals, including both base and precious metals
- The Company is concentrating on the exploitation of gold and silver on its properties, tracking numerous historic gold and silver mines.
- **The Company's strategy is to:**
 - 1. fast-track the exploitation of precious metals on the Company's existing licensed acreage**
 - 2. expand the search for precious metals into new areas**
 - 3. develop the copper potential on existing acreage through the introduction of new industry partners with access to technology and finance**

Immediate Priorities

- Three areas have been prioritised for early recovery of precious metals – **the Mineral Jackpot cluster (MJ)**, **the Rock House group (RH)** and **The Huntoon Valley (HUN)**.
 - *Mineral Jackpot is the collective name for five closely-linked old gold mine workings in the Black Mountain group. Rich soil heaps will be leached for gold and silver. Trenching and drilling will pursue new veins for mining.*
 - *The Rock House Group (RH) has never been mined but mineralisation has been identified through satellite imagery and confirmed on the ground by soil sampling at the end of 2019. Grab samples, trenching and a geophysical survey are planned 2020. The terrain is favourable for new mining activity.*
 - *The Huntoon Valley has high potential for precious metals recovery*
- GWM has a significant inferred and indicated copper resource in Nevada. Partners for further appraisal and subsequent commercialisation are being sought as copper exploitation is a long-term process for GWM to undertake alone.

Indicative 2020 Work Programme

All subject to timely receipt of regulatory permits

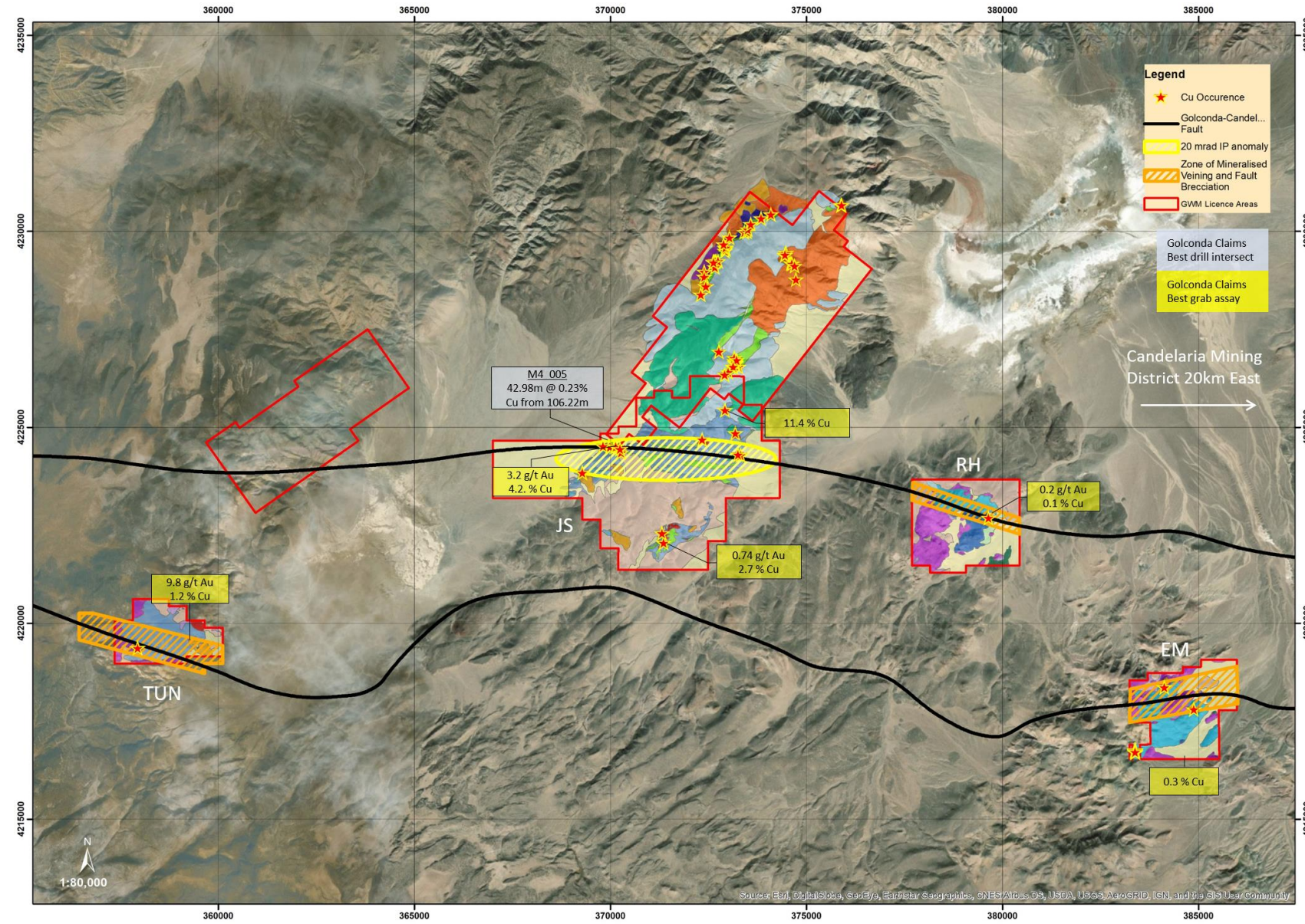


	Q1	Q2	Q3	Q4
Mineral Jackpot	Permit ground disturbance works Plan bulk sampling and leaching of spoil heaps	Trenching Commence bulk sampling of spoil heaps	Report first results of spoil heap leaching Drilling	Report results of drilling First gold from spoil heap leaching
RH Group	Permit ground disturbance works	Soil sampling and grab sampling	Geophysical survey Trenching	Report results of trenching
Huntoon Valley		Commence bulk sampling of spoil heaps		First gold from spoil heap leaching

Background: Golconda-Candelaria Fault Claims



- The Golconda Thrust Fault is an extensive regional structure spanning from western to northern Nevada, providing a major pathway for hydrothermal mineralisation.
- The fault is host to the Candelaria Ag-Au mining district, 20km east of Great Western's claims.
- Evidence from field mapping, surface sampling, IP/resistivity and aeromagnetic surveys show the continuation of the metallogenic belt intersecting 5 of Great Western's licence areas;
 - TUN Group
 - JS Group
 - RH Group
 - EM Group
 - HUN Group

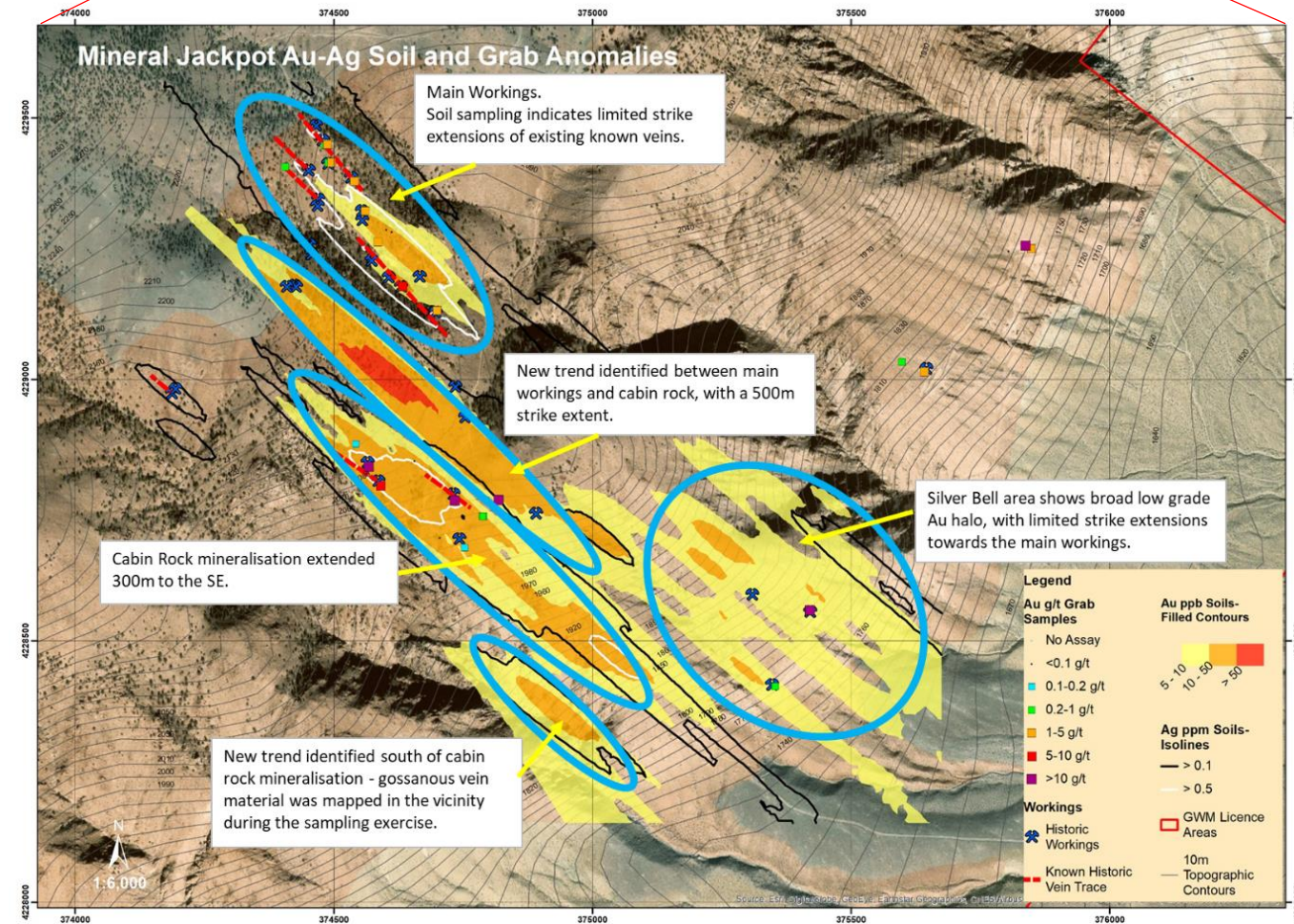


Mineral Jackpot Gold-Silver Target



- Sampling of veins in former workings returned high grade gold samples including 19.1 g/t, 27.4 g/t & 95.6 g/t Au.
- A 2019 soil sampling programme has more than doubled the known extent of mineralisation, identified new vein sets and linked numerous historical shafts and adits.
- Historic geological report identifies seven subparallel lodes, prospective for Au-Ag-U mineralisation in both the quartz veining and the surrounding altered vein selvage.
- The strike extent of the Mineral Jackpot target is now >2km and includes the Silver Bell and Silver Moon mines.

Plans are (1) bulk sampling of historic soil heaps to be leached for early production of gold and silver (2) a trenching programme for further delineation of vein structures and to define drill pad positions so as to generate a Mineral Resource Estimate (3) drilling under current permit

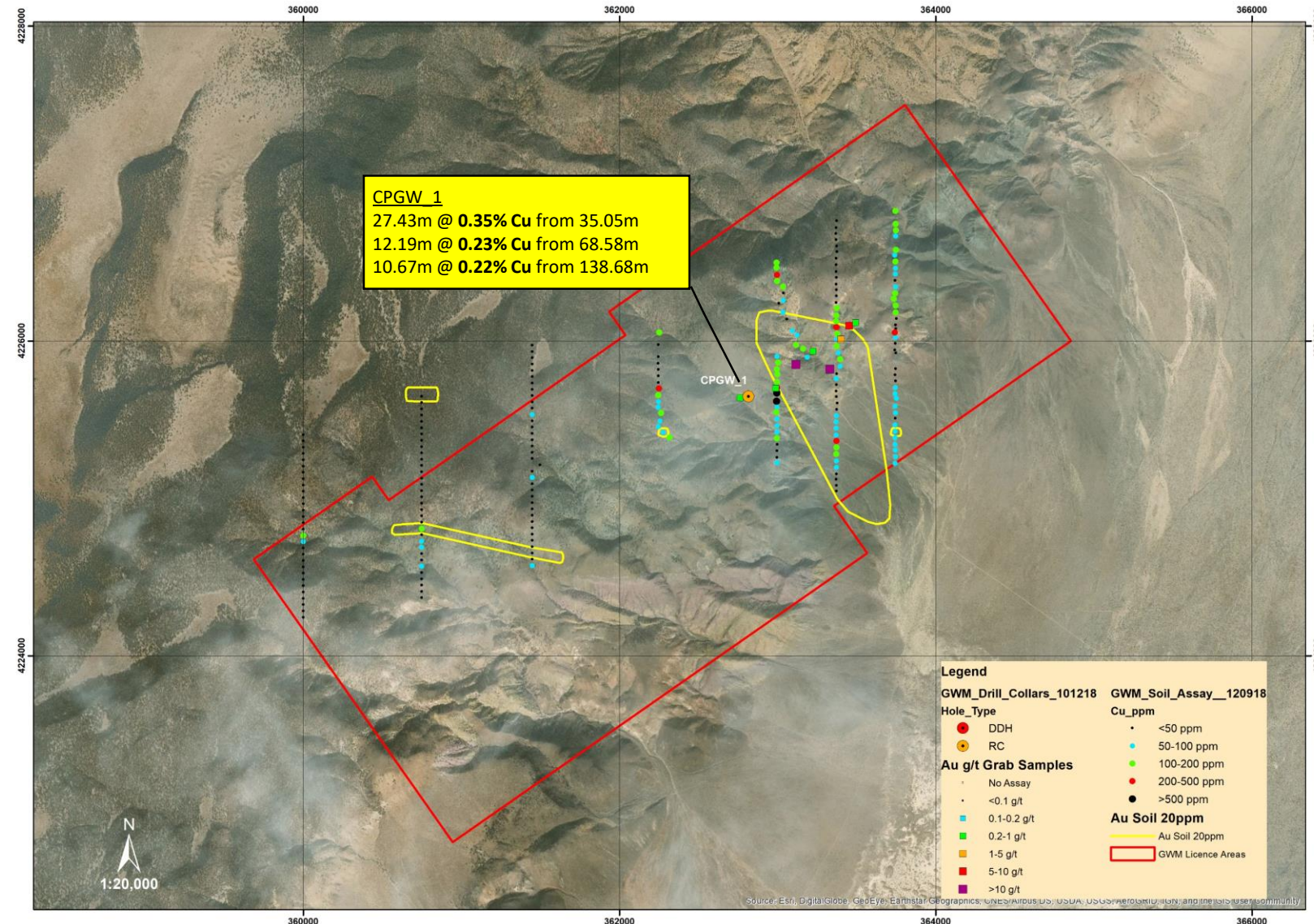


Huntoon Group – M1 Gold-Copper Target



- Single RC hole drilled in 2018
- The hole was designed to test the strong Cu anomaly detected in the soil sampling, assuming a dominant trend of NW-SE.
- Best result of 27.4m @ 0.35% Cu from 35.1m, including 7.6m @ 0.70% Cu from 36.6m.
- Grade-thicknesses, along with host lithologies, bear many similarities to the mineralisation seen at M2

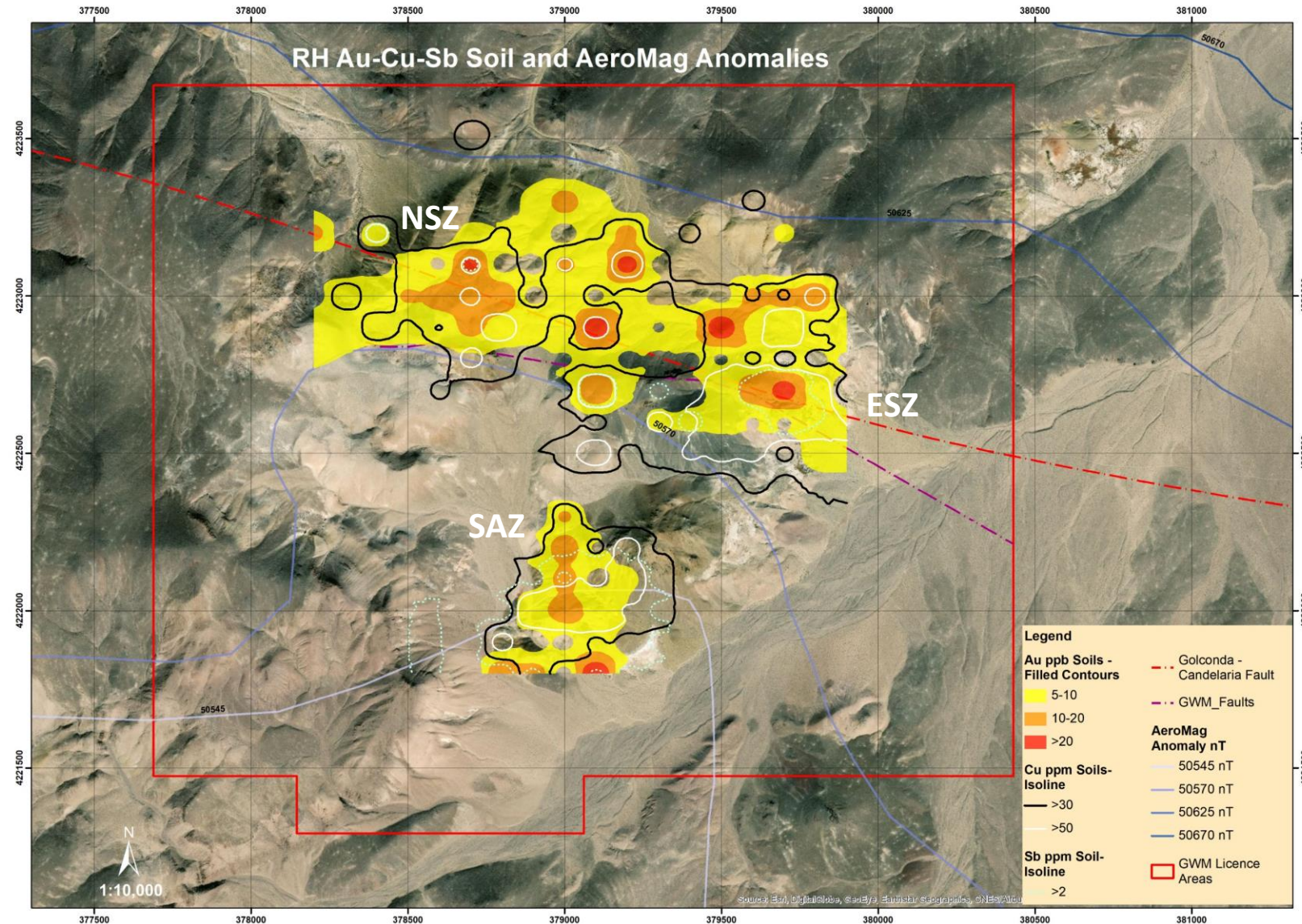
Plan is to leach existing spoil heaps at Huntoon for precious metals recovery



RH Group – M7 Gold-Silver-Copper Target

- A soil and rock sampling programme undertaken in 2019 identified three new unexplored mineralised zones.
- **Eastern Shear Zone:** 35,000m² Au-Cu-Pb-Sb soil anomaly. Rock sampling returned 0.24 g/t Au and 0.13% Cu in a 200m intensely deformed argillised and hematized shear structure.
- **Northern Slate Zone:** 700,000m² Au soil anomaly with presence of Cu & Ni along the northern contact of the Golconda-Candelaria thrust fault.
- **Southern Alteration Zone:** Au-Ag-Sb-As-W anomalies associated with strong phyllic and silica alteration.

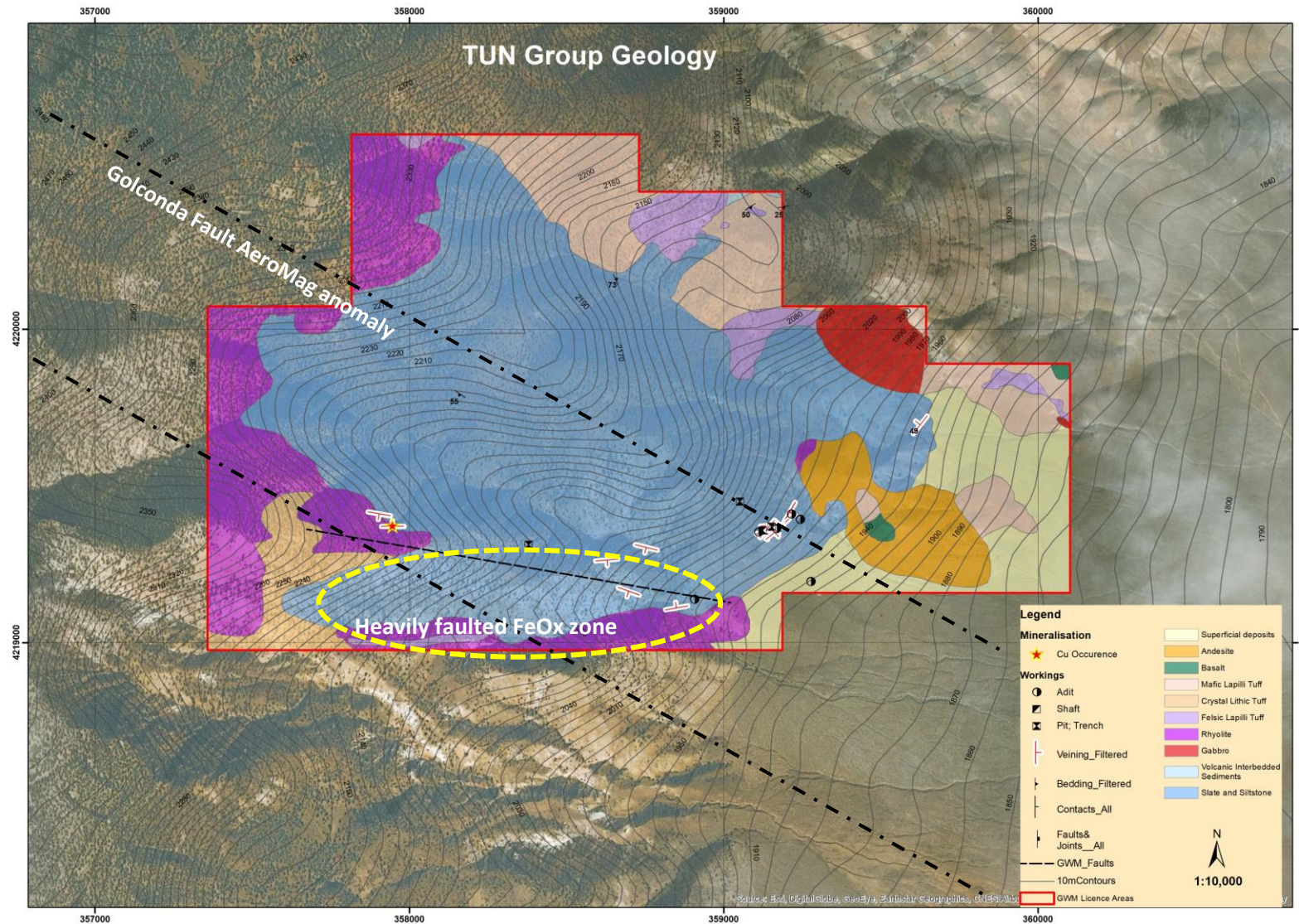
Plans are: a closer-spaced soil programme at zones of most interest, rock sampling at the untested areas; geophysical survey and trenching and drilling subject to BLM surface disturbance exemption permit



TUN Group – Gold Target

- A mapping and rock sampling programme undertaken in 2019 identified multiple >2km strike length quartz veins and numerous historic adits including one with >300m drive length.
- The veins are up to 2m thick and have returned assays including 9.84 g/t Au, 4.99 g/t Au and 1.21 % Cu.
- Vein orientations are NE-SW, NW-SE & E-W which correlate with the prospective structural and mineralogical setting of the Walker Lane Trend.

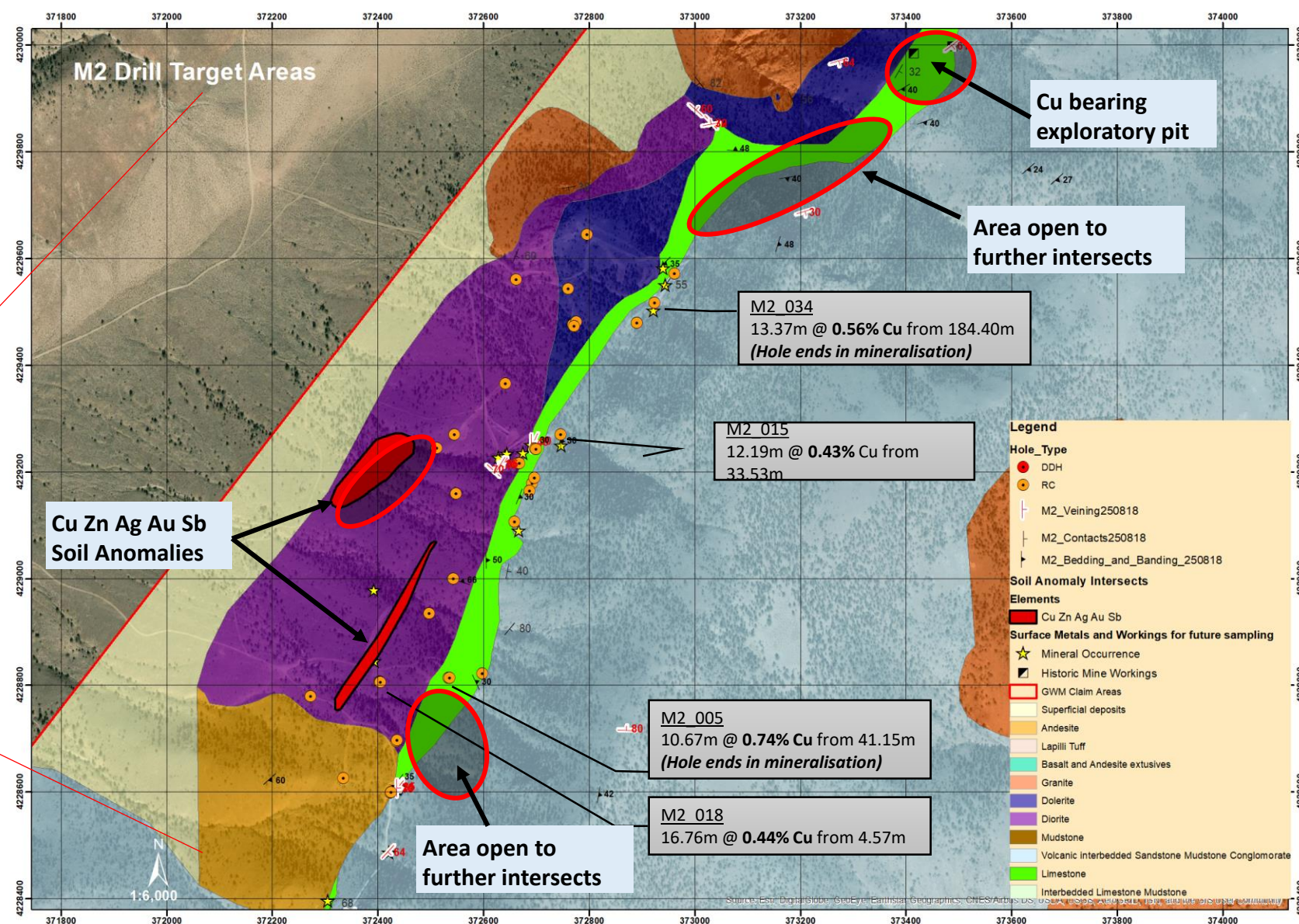
Immediate future plan is to permit this area for exploration work



Black Mountains Group – M2 Copper Target



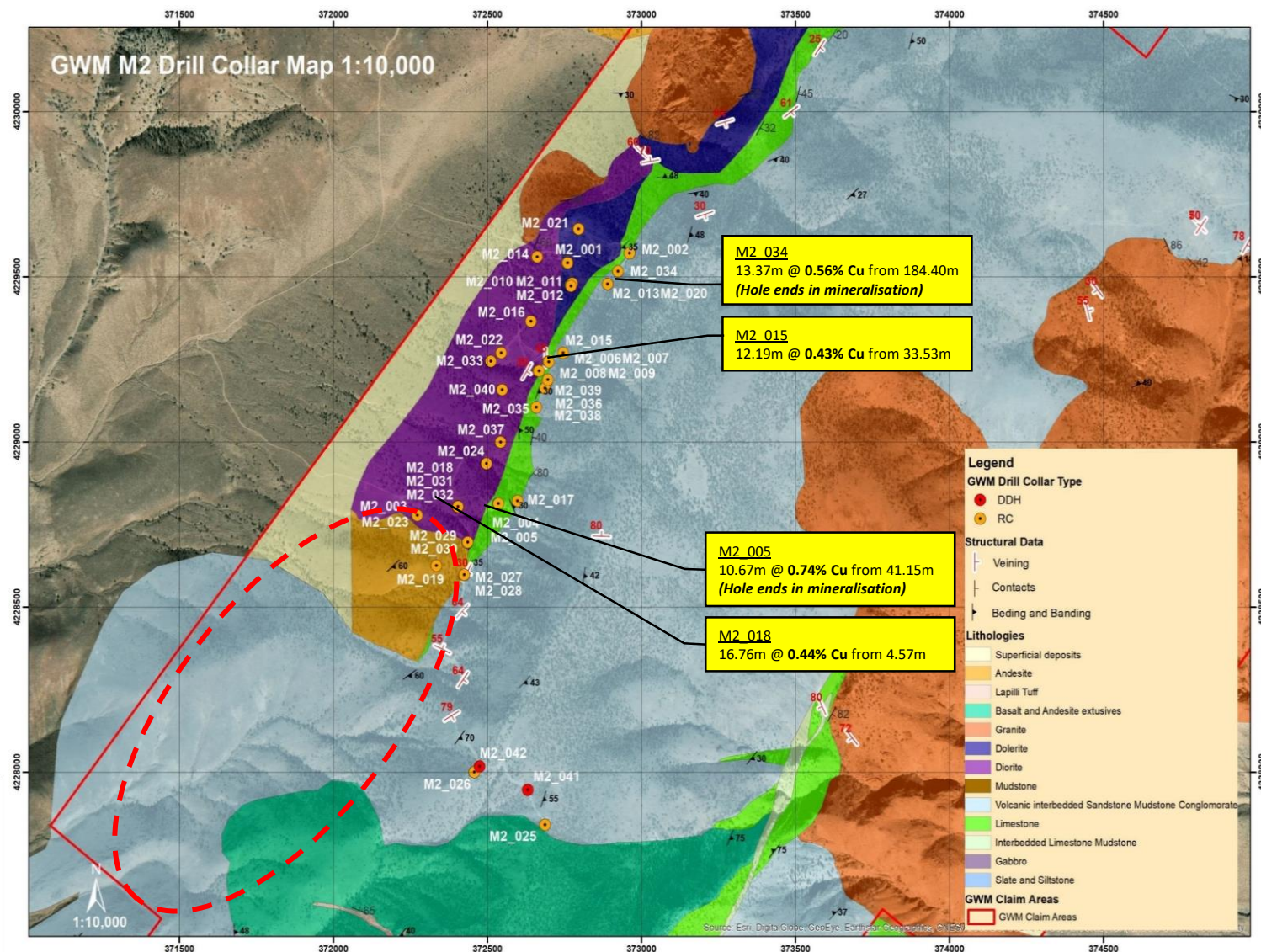
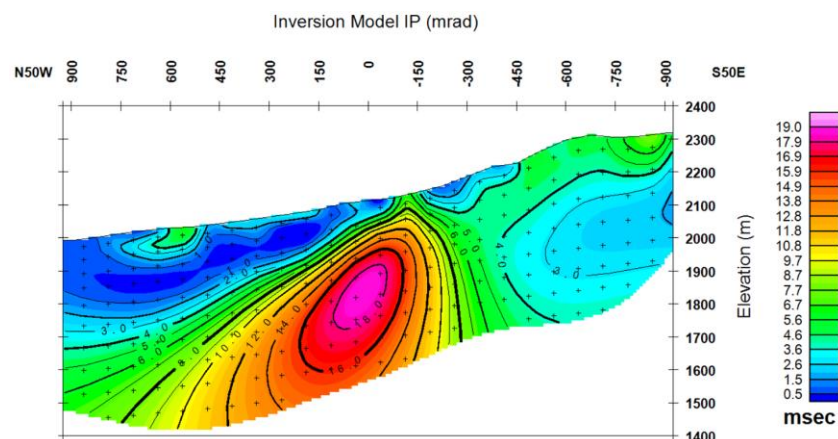
- Indicated and Inferred Mineral Resource, prepared in accordance with JORC guidelines.
- Current total Resource of 4.3Mt @ 0.45% Cu, for 19kT of Cu metal (at a 0.20% Cu cut-off).
- The M2 Copper project is open down dip towards the SE and along strike both NE and SW.



Black Mountains Group – M2 Deep Copper Target



- Target is a deeply buried IP/resistivity anomaly within the diorite, down plunge from the current M2 oxide Cu Resource
- The target could potentially extend the current M2 resource a further 500m along strike. Target thickness could range from 10m to 100m
- The total target zone covers an area of approximately 2.5km², which could host a deposit in the range of 15MT to 200MT
- Due to difficult ground conditions encountered the deep diorite target has not yet been reached.
- 2 drill holes are permitted to target the anomaly.

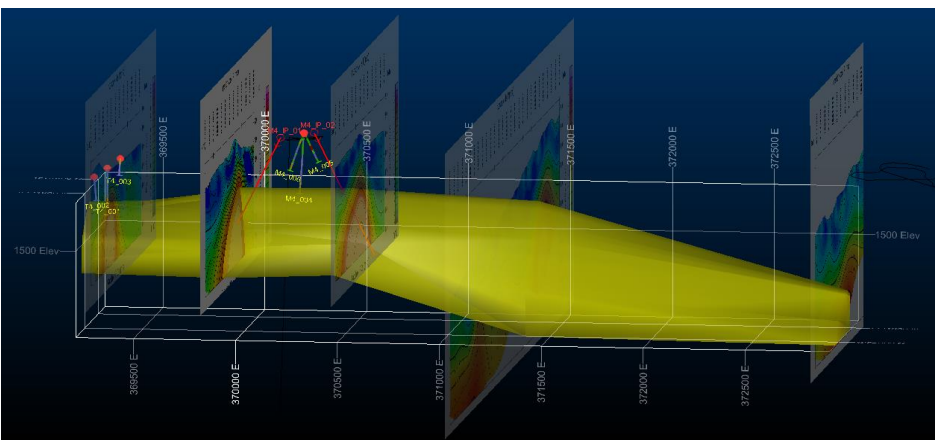
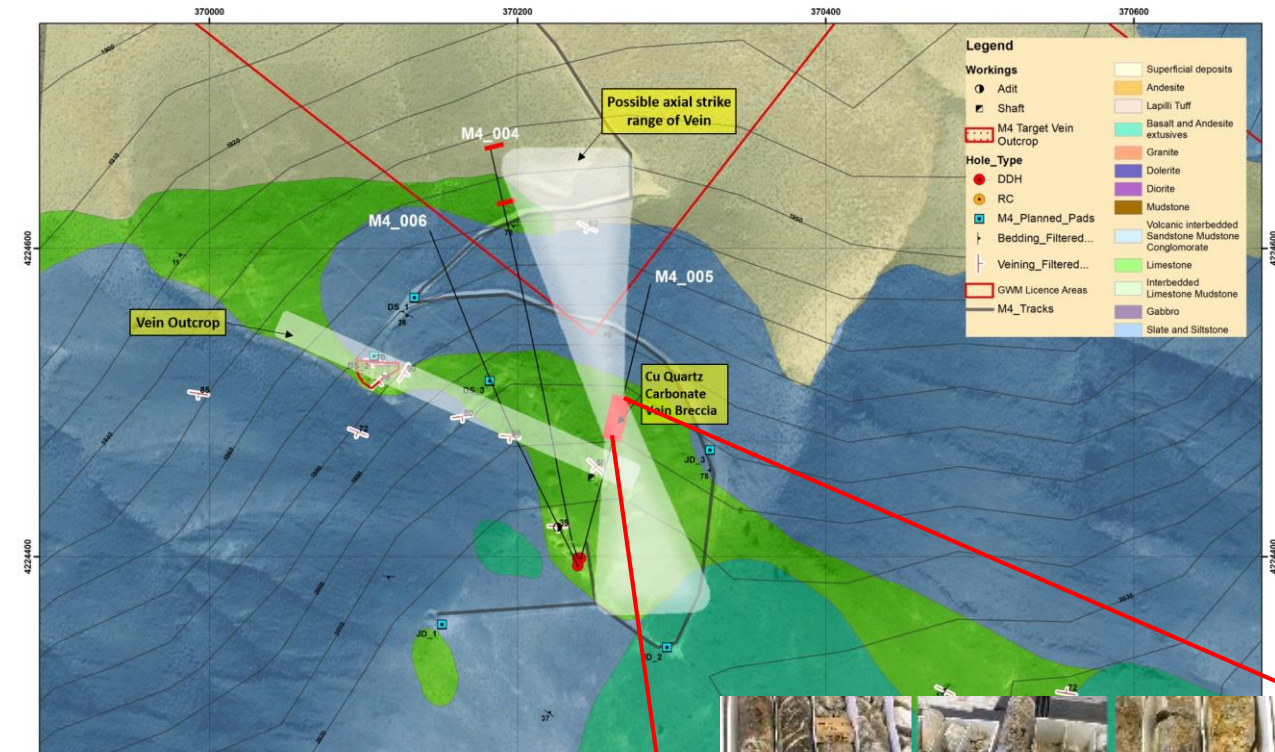


Cross section of survey line M2-Line 1 displaying IP anomaly response

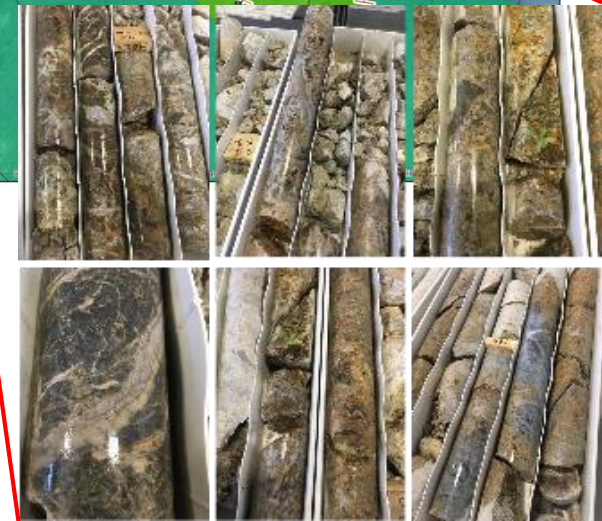
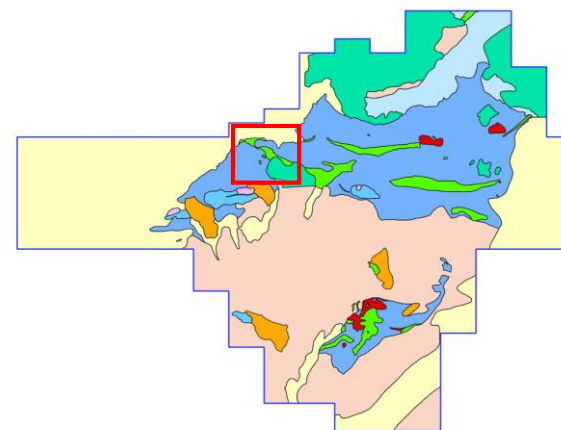
JS Group – M4 Copper Target



- 3 diamond holes drilled in 2018 to test beneath outcrops of cupriferous vein and silicic alteration
- One hole, M4_005, hit a large quartz-copper-carbonate breccia vein at 106.2m. The intercept comprised 43.0m @ 0.24% Cu, including 1.8m @ 0.74% Cu from 121m
- The breccia vein, along with other veins mapped at surface, could be offshoot structures in the roof of a buried sulphide ore body
- 6 further bore holes are permitted to test both the extent of the breccia veining and the >4km strike buried IP anomaly

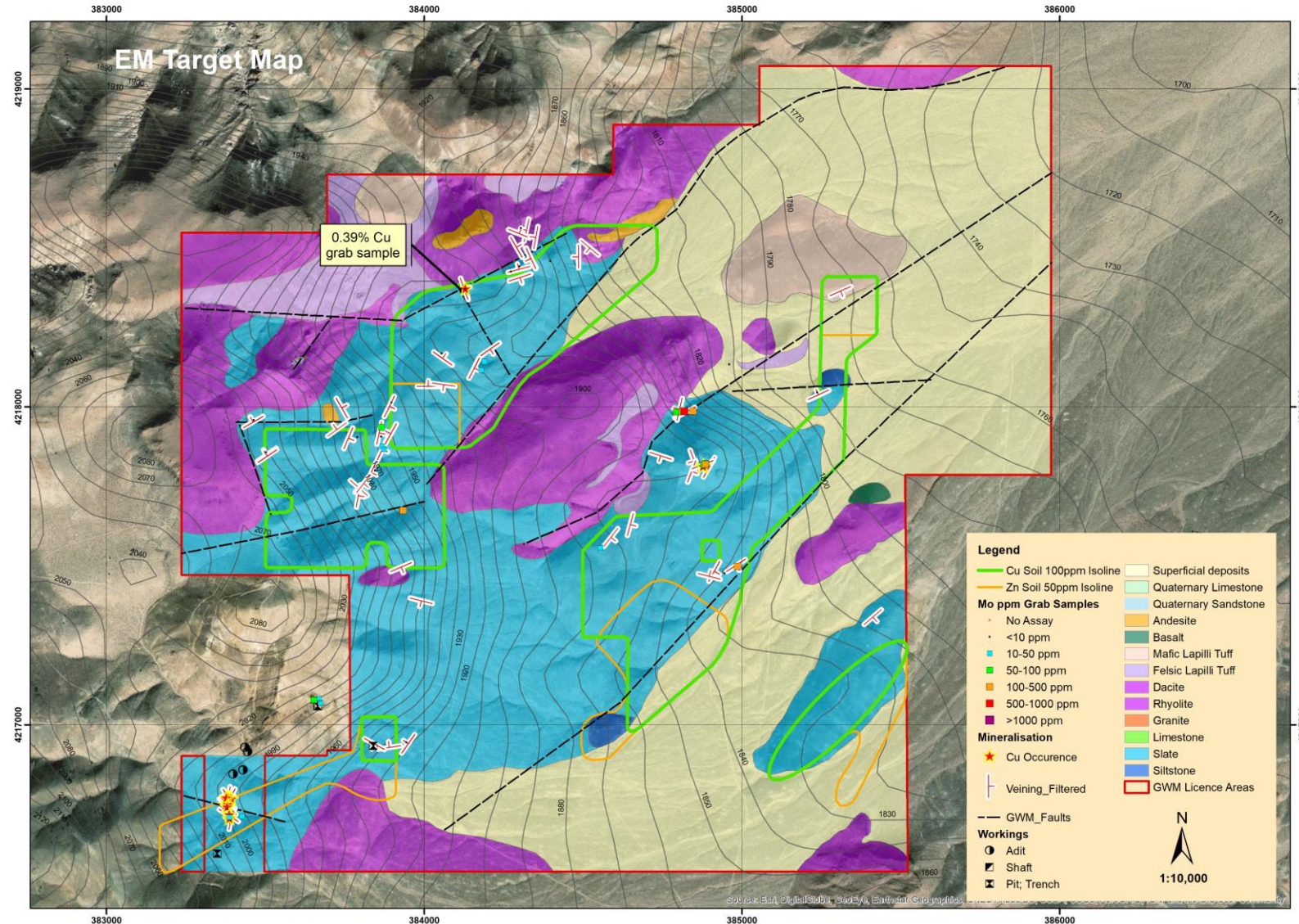


3D view looking NNW over JS Group at 20 mrad IP anomaly body.



EM Group – M8 Eastside Copper Target

- A mapping and soil sampling programme completed in June 2019 successfully identified intersecting mineralised fault corridors from satellite imagery.
- 2 extensive NE trending graben structures host Cu enriched soil anomalies and Cu –quartz vein bearing fault breccias at surface.
- Historical works as well as work done by Great Western indicate the likelihood of Copper porphyry style orebodies at depth.



Management

- **Executive Chairman – Brian Hall.** Joined the board as a non-executive director in 2012 and was appointed Chairman in 2013 and Executive Chairman in 2019. Over 40 years worldwide experience in the management of natural resources companies including forming, growing and managing a London Premium List oil and gas company. Chartered Accountant. UK citizen.
- **Operations Director – Robert O’Connell.** Involved with the Company since its formation and staked the Company’s original claims in Mineral County, Nevada. Graduate of Texas Christian University and a US-trained field operator with 25 years’ experience in mining and oil and gas. Dual US and Irish citizenship
- **Finance Director – Max Williams ACA.** English Chartered Accountant with over 25 years’ experience in the financial management of natural resource companies, most recently as CFO of a London Premium List company. UK citizen.
- **Vice-President Exploration – William (Bill) Cooper.** Mineral Geologist with 14-year career in the mining industry, in operations in Western Australia and as a consultant in the UK with a leading firm. Fully familiar with Australasian JORC code and the Canadian CIM code reporting requirements. Member, Australian Institute of Geoscientists with required experience to act as a Qualified Competent Person for numerous commodities and deposit types. UK citizen.
- **Exploration Geologist – Jack Davies:** Graduated with BSc from Camborne School of Mines and worked with Georgian Mining prior to joining Great Western as Exploration Geologist. UK citizen.

Abbreviations



km	kilometre
m	metre
Au	gold
Ag	silver
Cu	copper
Ni	nickel
As	Arsenic
W	Tungsten
Sb	Antimony
g/t	grams per tonne
Mt	metric tonne
kT	thousands of metric tonnes
RH	<i>Rock House</i> group of claims
MJ	<i>Mineral Jackpot</i> group of claims
HUN	<i>Huntoon Valley</i> group of claims
BM	<i>Black Mountain</i> group of claims
EM	<i>Eastside Mine</i> group of claims
BLM	Federal Bureau of Land Management
USFS	United States Forest Service
RC	Reverse circulation



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