

Great Western Mining Corporation plc

("Great Western Mining", or the "Company")

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of the Company will be held at The Hibernian Club St Stephens Green Dublin 2 on the 27th day of November 2013 at 11.00 a.m. for the following purposes:

Ordinary Resolutions

1. That the capital of the company be increased from €1,000,000 to €3,000,000 by the creation of 200,000,000 shares of €0.01 each to rank pari passu in all respects with the existing shares in the capital of the company.
2. That the power of the directors to allot relevant securities within the meaning of sections 20, 23 and 24 of the Companies (Amendment) Act 1983 should be renewed for a further five years and which authority shall expire on the 1st day of November 2018. The maximum amount of relevant securities which may be allotted under the said authority shall be the number of authorised but unissued relevant securities in the capital of the Company from time to time and for the time being.
3. The Articles of the Company be amended to reflect the passing of the resolutions set out above.

Special Resolution

4. That the power of the directors to allot equity securities within the meaning of section 23 of the Companies (Amendment) Act 1983 for cash as if section 23 (1) of the said Act does not apply to any such allotment be renewed for a further five years and which authority shall expire on the 1st day of November 2018. And the relevant Article of the Company can be amended to reflect same.

Dated: 28th day of October 2013

BY ORDER OF THE BOARD

Melvyn Quiller.
Company Secretary

Registered Office: Great Western Mining Corporation plc

6 Northbrook Road
Dublin 6

ENQUIRIES:

Great Western Mining Corporation Plc

Brian Hall, Chairman

+44 7802 255696

brianhall.ott@gmail.com

David Fraser, Chief Executive

+44 7739 803656

david.fraser216@btinternet.com

Davy (Nomad, ESM Adviser & Broker)

+353 1 614 8761

john.frain@davy.ie

John Frain

roland.french@davy.ie

Roland French

Walbrook (UK PR and IR)

Paul Cornelius/Guy McDougall

+44 207 933 8795

guy@walbrookpr.com

Gordon MRM (Irish PR)

Brendan McGrath

+353 1 665 0453

brendan@gordonmrm.ie

+353 87 937 0266